

31 October 2024

ACG METALS LIMITED

("ACG" or the "Company")

Total Voting Rights

In accordance with Chapter 5.6.1 of the FCA's Disclosure Guidance and Transparency Rules (the "DTRs"), the Company's issued voting share capital following the conversion of Sponsor Loan and the award of shares to directors (both announced on 16 October 2024) consists of 18,969,219 Class A ordinary shares. The Company does not hold any Class A Ordinary Shares in treasury.

The total number of voting rights of the Company is 18,969,219 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to, their interest in the shares under the DTRs.

- ENDS -

The person responsible for the release of this information on behalf of the Company is Artem Volynets, Chief Executive Officer.

For further information please contact:

Palatine

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About the Company

ACG is a company with a vision to consolidate the critical metals industry, starting with the copper sector. Through a series of roll-up acquisitions, ACG intends to become a premier supplier of copper and other critical metals to the western OEM supply chain, with best-in-class ESG and carbon footprint characteristics.

In September 2024, ACG successfully completed the acquisition of the Gediktepe Mine, an operating open pit mine in Türkiye currently producing 34 koz of gold and 361 koz of silver. Gediktepe is expected to transition to primary copper and zinc production from 2026 and will target annual steady-state copper equivalent production of 20-25 kt.

ACG's team has extensive M&A experience built through decades spent at blue-chip multinationals in the sector. The team brings a significant network as well as a commitment to ESG principles and strong corporate governance.

For more information about ACG, please visit: www.acgcorp.co

