LONDON STOCK EXCHANGE
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RNS Total Voting Rights

EXERCISE OF WARRANTS AND TOTAL VOTING RIGHTS

ACG METALS LIMITED

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ACG Metals Limited
19 February 2026

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ACG METALS LIMITED

Exercise of Warrants and Total Voting Rights

Exercise of Sponsor Warrants & Updated Warrant Position

ACG Metals Limited ("**ACG**" or the "**Company**") has received exercise notices in respect of 64,423 sponsor wa will result in the issuance of 43,074 new class A ordinary shares (the "**Warrant Shares**"). The total numbe outstanding following this exercise will be 11,583,331, comprising 5,057,740 private placement warrants, 2,3 warrants, and 4,155,171 sponsor warrants.

Admission to Trading & Total Voting Rights

Application has been made for the 43,074 Warrant Shares to be listed in the equity shares (transition) category o List of the Financial Conduct Authority (the "**FCA**") and admitted to trading on the main market for listed London Stock Exchange plc (together, "**Admission**"), which is expected to occur at or around 8.00 a.m. on 20 F The Warrant Shares will, when issued, be fully paid and will rank pari passu in all respects with the existing cla shares of the Company, including the right to receive all dividends and other distributions declared, made or paid of issue.

Immediately following Admission, the Company's issued share capital will total 23,122,425 class A ordinary sha no ordinary shares held in treasury. Therefore, the Company confirms that the total number of voting rights in will, following Admission, be 23,122,425 class A ordinary shares which is the figure that may be used by share denominator for the calculation by which they will determine if they are required to notify their interest in, or a c interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Admission Details

Issuer	ACG Metals Limited
LEI	549300NXL2KSHKJXTU29
Regulated Market	Main Market (London Stock Exchange)
Security Type	Ordinary Shares (No Par Value)
ISIN	VGG0056A1030 ACG CLS A ORD NPV (DI)
Number of New Ordinary Shares to be Admitted	43,074
Total shares in issue following Admission	23,122,425
Expected Admission date	20 February 2026

- ENDS -

The person responsible for the release of this information on behalf of the Company is Artem Volynets, Executive Officer.

For further information please contact:

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About the Company

ACG Metals is a company with a vision to consolidate the copper industry through a series of roll-up with best-in-class ESG and carbon footprint characteristics.

In September 2024, ACG successfully completed the acquisition of the Gediktepe Mine which is transition to primary copper and zinc production from 2026 and will target annual steady-state coppe production of 20-25 kt. Gediktepe sold 57koz of AuEq in 2024.

ACG's team has extensive M&A experience built through decades spent at blue-chip multinationals i
The team brings a significant network as well as a commitment to ESG principles and stron
governance.

LON: ACG | OTCQX: ACGAF | LON:ACGW | Xetra: ACG | Bond ISIN: NO00134145
For more information about ACG, please visit: www.acgmetals.com

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